

Broadway Center For the Performing Arts
Legacy Gift Notification/Interest Form

Name _____ Birthdate _____

Name _____ Birthdate _____

Address _____

City _____ State _____ Zip _____

Telephone (_____) _____ Email _____

Legacy Gift Notification

I am/We are pleased to leave a legacy to the Broadway Center For the Performing Arts.

I/We have named the Broadway Center or The Tacoma Philharmonic Legacy Endowment Fund

Will

Living Trust

Charitable Remainder Trust

Life Insurance Policy

Retirement Plan

Other _____

My/Our planned gift is:

Unrestricted to provide maximum flexibility for the Broadway Center to pursue its mission.

Restricted For the following Broadway Center priority: _____

My/Our gift's approximate dollar amount or percentage is: _____

Attached is a copy of the relevant provisions of legal documents relating to my/our future gift to The Broadway Center For the Performing Arts or a letter from my legal or financial advisor that describes the nature and purpose of the gift.

Signature _____ Date _____

Signature _____ Date _____

Legacy Gift Interest

Please send me/us information about bequests and/or the following planned gifts: _____

/We would like to schedule an appointment to further discuss the benefits of charitable gift planning.

Thank you.

This is not a legally binding document but assists the Broadway Center in planning for the future.

Please return to Becky Johnson, Director of Development or Rachel Shouse, Major Gifts Coordinator
Broadway Center for the Performing Arts, 901 Broadway Suite 700, Tacoma, WA 98402.

bjohnson@broadwaycenter.org or rshouse@broadwaycenter.org